

THE FUTURE OF EVENTS COMMERCE

Token Events, \$FAN, and the Generative Live Events Economy





EVERYBODY'S PISSED.

Let's not sugar-coat this.

- The events journey is riddled with disappointment.
- Service providers are liabilities to brands.
- Complacency is the status quo.
- The game has changed.
- The tech hasn't.

CURRENT STATUS

AN INDUSTRY RIPE FOR DISRUPTION

The ineptitude and greed of ticketing incumbents has become a liability to the brands that rely on them. In the face of an increasing uproar, the conglomerates are under regulatory scrutiny and incredible pressure to evolve.

They're flat-footed and out-maneuvered.

70%

Ticketmaster's monopolistic market share

\$108

Average ticket price in 2022

27%

Average service fees across traditional ticketing



OLD MONEY: A BROKEN PARADIGM

ENDEMIC ISSUES

RAMPANT PROFITEERING

Ticketing monopolies have suffocated innovation and enabled an economy of parasitic middlemen and opportunists.

Vested interests dictate the diversion of public sales and the creation of vast secondary ticket markets, perpetuating runaway costs and making events less accessible to everyone.

DWINDLING MARGINS

Businesses are are extorted through lopsided contracts, forced to pass on inflated costs to consumers and sacrificing their own profitability.

As the market becomes ever-more crowded, engagement and loyalty further elude brands.

MONEY ON THE TABLE

The average user's behavior data is worth at least \$250 per year, with close to \$0 currently returned to users.

Entertainment service providers have little access to audience data and even less inclination to share the **poor-quality information** available to them.

"DUMB" ADVERTISING

Conversions could be improved 300% through contextual advertising: delivering relevant content to receptive audiences.

Instead, venue and event promotions continue to rely on "spray and pray" methods, dying technology, and lagging indicators.



INTERESTS ALIGNED: THE TOKEN DIFFERENCE

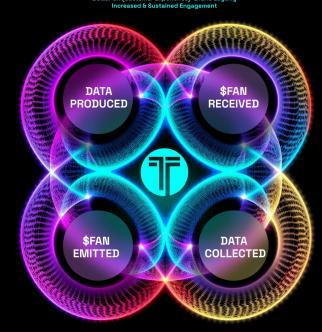
SYMBIOTIC COMMERCE

TOKEN'S DATA UNION MODEL liberates all participants. Only by aligning the incentives of all economic actors can everyone profit.

It's the most ambitious and holistic approach to crypto social yet. It's middleware for the attention economy, and the free-market alternative the people demand.

- Fans commoditize and volunteer data.
- → Data is harnessed by brands and businesses in the form of real-time insights.
- → These improve operations, enrich experiences, supercharge conversions, boost brand affinity, and allow for compelling contextual advertising.
- → Fans realize the value inherent in their information.





Venues, Entertainers, Sponsors

Enhanced Data & FANalytics Improved targeting & Engagement Increased Revenue & ROI









MODERNIZING THE EVENTS INDUSTRY

ADVANCED MIDDLEWARE

DEFENSIBLE NETWORK EFFECT

Rewards for users & contributors Mutual profitability for all Exponential data union growth

SUPERIOR DATA SOLUTIONS

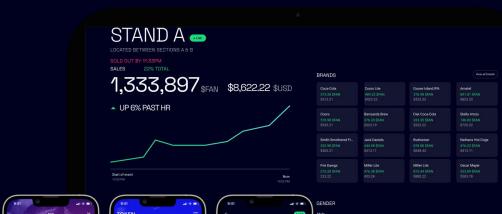
Advanced FANalytics powered by premium data Subscription data buys for marketers & brands Contextual advertising to eager audiences Immutable digital identity & data sovereignty

MULTI-DIRECTIONAL MARKETPLACE

Ticket public sale, resale & transfer
Fiat & crypto compatibility
Integrated wallet and offramp
Tribal connection & community building

FULL-SERVICE EVENT MANAGEMENT

Blockchain ticketing & NFTs Self-service event creation and optimization Customizable tokenization & loyalty programs Turnkey Web3 tooling for venues & vendors











REQUIRING:

- ✓ no coding
- ✓ zero integration
- ✓ no hardware
- ✓ no tech expertise

AND IT'S:

- ✓ interoperable
- ✓ cost neutral
- ✓ infinitely customizable
- ✓ secured by blockchain



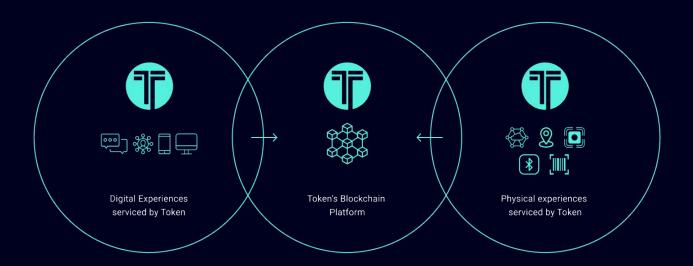




ATTENTION is — the economy

DATA is the currency

TOKEN EVENTS is — the network





PROBLEMS FOR

FANS

61%

Customers willing to brand switch after 1 poor experience*

Unsustainable costs
Unnecessary fees
Underwhelming experiences

- Frustrated with rising costs due to incessant price increases, fees, and inflation
- Increasing in-home entertainment options
- Exploited data with no return
- Disenchanted; taken for granted

THE TOKEN SOLUTION

Elevating individuality; rewarding contribution

SEAMLESS EXPERIENCE

Approachable crypto-social with with intuitive design and built-in wallet.

LOWER FEES, REAL INCENTIVES

Massive reduction in service fees; compelling rewards for participation and loyalty.

SAFE & SECURE

Blockchain immutability ensures ticket authenticity and safe transfer.

FAIR PUBLIC SALE

Platform fraud controls ensure more equitable allocation of ticket supply.

DATA SOVEREIGNTY

Ownership of data is restored to fans; new liquidity is created from existing behaviors.

PASSPORT TO NEXT-GEN FANDOM

Digital identity management that unites virtual and IRL experiences.

*https://cx-trends-report-2022.zendesk.com/opportunity



THE TOKEN SOLUTION

Empowering businesses with intelligence & tooling

UNPRECEDENTED USER DATA ACCESS

Rich, consensual user data informs decisions and allows for personalized marketing

FULL-SPECTRUM ENGAGEMENT

Accessible insights allow for new feedback loops and dialogue extending well beyond events.

SELF-SERVICE EVENT MANAGEMENT

A unified platform for staff to collaborate and monitor events as living organisms.

SUPERCHARGED CONVERSIONS

Marketing science-driven promotions boost average check spends.

STREAMLINED OPERATIONS

Anticipating audience needs; optimizing everything from staffing to inventory.

A BETTER BRAND IMPRESSION

More relevant and immersive experiences; measurable and lasting brand affinity.

*https://meetings.skift.com/event-budget/

PROBLEMS FOR

ADS & SPONSORS

21%

Of every media dollar is wasted due to poor data*

Reliant on outdated, inaccurate data from suspect third parties.

- Limited visibility into the purchase journey
- Ancient methods of blanketing & saturation
- Difficulty demonstrating ROI
- Messages drowning in digital noise
- Event ads reliant on physical nexus

*https://www.businesswire.com/news/home/20190905005109/en/New-Study-Finds-Mark eters-Waste-21-Cents-of-Every-Media-Dollar-From-Poor-Data-Quality

THE TOKEN SOLUTION

Contextual advertising; dynamic pricing

PRECISE AUDIENCE SEGMENTATION

Real-time and historical fan data inform intelligent marketing strategies.

EFFICIENT AD SPEND

Maximized ROI from reach, precision, and deep understanding of consumer behavior.

RESULTS-DRIVEN PRICING

Crowd composition and conversion metrics allow for premium in-venue ad pricing.

PREMIUM DATA

More nuanced and more accurate user data, sourced ethically and from willing participants.

KEEPING IT REAL

Relevant and timely placement engenders authentic brand voice and positive impressions.

BUILT-IN DEMAND FOR COMPELLING ALTERNATIVES

THE OPPORTUNITY

Despite increasing frustrations with Live Nation, the events industry at large has rebounded to pre-pandemic levels and record revenues.

Live Nation 2022 Annual Report

https://www.livenationentertainment.com/2023/02/live-nation-entertainment-reports-fourth-quarter-full-year-2022-results/

\$16.7B

Revenue T

550M

Tickets sold

44K

Est. # of global events

Growing Opportunity

https://www.statista.com/outlook/dmo/eservices/event-tickets/worldwide

\$113

Projected Average Revenue per User (ARPU) in 2023

726M

Est. # Fans by 2027

4%

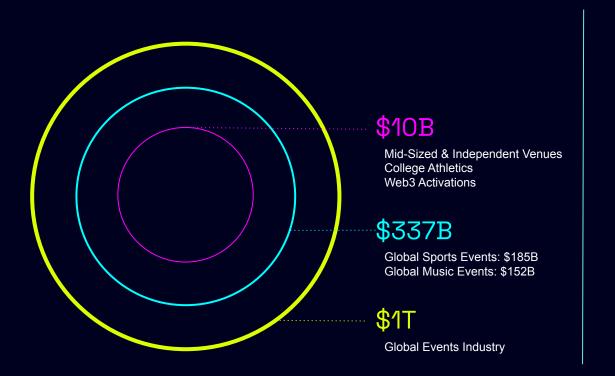
Current penetration rate of potential fans in 2023



WHERE WE WIN

WHITE SPACE

The live entertainment juggernaut exceeds \$1T in annual revenue. Token Events has identified specific segments in which we either already have traction or have laid the groundwork for rapid network growth.



Early Success:

First-Gen Crypto Social





Chiliz (CHZ)

Exclusive digital currency of the Socios.com app

CoinMarketcap, June 6, 2023, Market Capitalization data



TOKEN'S PROGRESS

MVP

SUCCESSFULLY LAUNCHED

Q4.22

PLATFORMS





PWA

REVENUE

POSITIVE

Q2.23

PATENTS & TRADEMARKS
PENDING (U.S. & INTERNATIONAL)

6

BETA CLIENTS



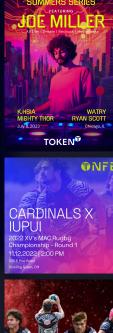














YOU COUL

CARDINA

PERFORM

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ACHIEVABLE GROWTH, INNUMERABLE PATHS

OUTLOOK

Paths to \$1m (12 mo)

1-2 nightclubs OR Major League OR 1 big festival Rugby

Avg ticket price	\$30	\$50	\$100
Token fee*	8%	8%	8%
Fee per ticket	\$2.40	\$4.00	\$8.00
Target total transactions	416,667	250,000	125,000
Secondary sale tickets (est 25%)	104,167	62,500	31,250
Primary ticket sales	312,500	187,500	93,750

Paths to \$5m (12 mo)

Manchester United	OR 5 NCAA D' basketba	011	1 major touring artist
Avg ticket price	\$30	\$50	\$100
Token fee	8%	8%	8%
Fee per ticket	\$2.40	\$4.00	\$8.00
Target total transactions	2,083,333	1,250,000	625,000
Secondary sale tickets (est 25%)	520,833	312,500	156,250
Primary ticket sales	1,562,500	937,500	468,750



^{*}Flat fees used for illustrative purposes only. Flexible pricing, terms & services anticipated.

THE ONLY GENERATIVE ECONOMY & END-TO-END PLATFORM

COMPETITION

COMPANY	HQ	Ticketing	MFT collection	Real-time a	Integrated	Chbto juce	Data query	Coutextuar	360° Evan, inven
TOKEN EVENTS "Building the future of Fandom"	USA	V	~	V	V	~	v	V	V
Ticket Fairy "LIVE FOR LIVE"	USA	V	✓	~	*	*	✓	✓	*
Backstage "Entertainment 3.0"	Estonia	✓	~	*	~	~	*	*	*
SecuTix "The Event Industry Cloud"	Switzerland	~	*	*	*	~	~	V	*
GET Protocol "A complete ticketing solution for the modern web"	Netherlands	~	~	~	✓	✓	×	*	*
BAM "Engaging Fans, Unleashing Ticketing"	Austria	V	✓	*	*	✓	*	*	*
Chiliz/Socios "Be more than a fan"	Malta	*	V	V	V	~	*	•	*
NFT TIX "The moment and experience are captured in a single NFT."	USA	~	*	×	*	*	×	~	*
True Tickets "Your Ticket Your Rules"	USA	~	*	*	*	*	*	*	*



THE FUTURE OF FANDOM IS UNDERWAY

ROADMAP

MVP

BETA ROLLOUT & NFE Q4 2022

User registration & login

Seamless KYC

Fan data sharing

Event creation & management

NFE generation & distribution

NFE scanning & data logging

NFT minting & distribution

User wallet creation & asset management

"MyNFE" metadata and historicals

Fiat payments & settlement

Promotions & surveys

Push notifications

Beta admin dashboards

BI visualizations

Airdrops

PHASE 1

APP HARDENING, BLOCKCHAIN & \$FAN UTILITY

De-identified data query

In-platform advertising

\$FAN TGE & distribution

Platform \$FAN emissions & redemption

Team management (vendor signup, staffing roles, stations & permissions)

Web3 feature sets

Alternative crypto payments

Multichain support

Multi-wallet support

\$FAN vendor economy

Enhanced fanalytics

BEYOND

PLATFORM CAPABILITIES

In-app commerce & marketplace

Micro-Moment Engine

Predictive & personalized event experiences

Auto-loyalty programs

User content streaming



FOR EARLY SUPPORTERS: TOKEN EVENTS' INTEGRATED EQUITY RAISE

SEED ROUND

Qualified individuals may participate via a SAEFT agreement (Class B equity in TKN HOLDINGS, INC. with included token rights)

DISTRIBUTION VESTING

	COST	ALLOCATION	FDV*	RAISE/TIER
SEED (SOLD OUT)	\$0.05	10,000,000 \$FAN	\$10M	\$500K USD
PRIVATE I (SOLD OUT)	\$0.10	18,000,000 \$FAN	\$20M	\$1.8M USD
PRIVATE II	\$0.15	10,000,000 \$FAN	\$30M	\$1.5M USD
LAUNCHPAD	\$0.20	2,000,000 \$FAN	\$40M	\$400K USD
			total raise	\$4.2M USD

TIER	AT TGE*	PER MONTH THEREAFTER	100% DISTRIBUTED
SEED	46%	3%	18MOS
PRIVATE I	64%	3%	12M0S
PRIVATE II	82%	3%	6MOS
LAUNCHPAD	100%	N/A	TGE
ADVISORS	0%	5% MONTH 13+	32MOS
TEAM	10%	5% MONTH 7+	24MOS

*TGE estimated for Q1 2024

*Whitepaper with more information here



^{*}Total supply: 200M \$FAN

^{**}Open to Class A equity and coin combinations for strategic partners

^{***}Equity valuation: \$10M USD + funds raised

LED BY PRODUCT EXPERTS

TEAM

LEADERSHIP







Chris Davis CTO



Seth Rompelman COO



Chelsea Chung Marketing Dir.

INDUSTRY EXPERIENCE

Google





✓ verizon ✓ veriz



intel Żelle

AMERICAN EXPRESS





BOSCH





Walgreens



ADVISORS

Rob Cornish CTO, Gemini Exchange

Dave Burg Co-Founder, Shepherd

Scott Kveton Founder, Fractionalist.co

Tim Moss Artist Manager, Faith No More, Sleep, Mastodon

View profiles

Dylan Boyd

Director, R/GA Ventures

Andrew Perlmutter CEO, Funko

Matthew Davis VP Innovation, Google

Benjamin Diggles Co-Founder & CSO. Constellation Network



